

TRESCON LIMITED

(Formerly known as Pushpanjali Floriculture Limited)

Regd. Office: A-26, 4th Floor, Ajanta Commercial Center, Nr. Income Tax Circle,
Opp. Kalupur Bank, Ashram Road Ahmedabad Gujarat 380014, Telephone: 079 - 27541150
Website: www.pushpanjalifloriculture.com Email Id: pushpanjaliltd@gmail.com
CIN: L70100GJ1995PLC027519

Date: 3rd December, 2018

To,
The Department of Corporate Services,
Bombay Stock Exchange Limited
14th Floor, P.J. Towers,
Dalal Street, Mumbai - 400 001.

Dear Sir/ Madam,

Sub: - Outcome of Board Meeting held on Monday, 3rd December, 2018 at 3:30 P.M.
Ref: BSE Scrip Code: 532159

With reference to the provisions of Regulation 30 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to Special resolution passed by the Shareholders' at Extra-Ordinary General Meeting of the Company held on 24th October, 2018 and on receipt of BSE's in-principle approval letter under Regulation 28(1) of SEBI (LODR) Regulations 2015, the Board of Directors in their meeting held on **Monday, 3rd December, 2018** has allotted 3,93,07,300 Equity Shares to the Investors (Public Category) and 2,01,80,000 Warrants to the Investors (Public Category), the details of which is as under.

1. Issue and allotment of 1,46,36,698 Equity Shares of Face Value Rs 10/- each for cash at a price of Rs.14/- per share to Acquirers (Mr. Dinesh Patel - 26,47,014 Shares, Mr. Kishor Patel - 6,55,586 shares, Mr. Sanjay Mehta - 13,04,448 Shares and Mr. Vilas Kharche - 1,00,29,650 shares) (Public Category) and 1,73,69,652 Equity Shares of Face Value Rs 10/- each for cash at a price of Rs.14/- per share to Person Acting in Concerts(PACs) with the Acquirers (Public Category) .
2. Issue and allotment of 73,00,950 Equity Shares of Face Value Rs 10/- each for cash at a price of Rs.14/- per share to investors/Public (Public Category).
3. Issue and allotment of 44,66,668 warrants convertible to 44,66,668 Equity shares of Face Value Rs 10/- each for cash at a price of Rs.14/- per Warrant to Acquirers (Mr. Dinesh Patel - 5,00,000 Warrants, Mr. Kishor Patel - 1,33,334 Warrants, Mr. Sanjay Mehta - 5,00,000 Warrants and Mr. Vilas Kharche - 33,33,334 Warrants) (Public Category) and 55,33,332 Warrants convertible to 55,33,332 Equity shares of Face Value Rs 10/- each for cash at a price of Rs.14/- per Warrant to Person Acting in Concerts(PACs) with the Acquirers. (Public Category).



4. Issue and allotment of 1,01,80,000 Warrants convertible to 1,01,80,000 Equity shares of Face Value Rs 10/- each for cash at a price of Rs.14/- per Shares to investors / Public (Public Category).

The Meeting concluded at 04:00 PM.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You,

Yours Truly,

For Trescon Limited
(formerly known as Pushpanjali Floriculture Limited)



VirchandLalka
Managing Director



Date: 03/12/2018

Place: Ahmedabad